



AULT

BLOCKCHAIN



“The High-Speed, Legally Compliant Blockchain for Digital and Real-World Asset Trading”

FORMED AS A WYOMING DAO LLC

Ault Blockchain is a project under development. Neither the Blockchain nor the Nodes are live or operational. All descriptions of the utility and functionality of the Ault Blockchain are forward-looking and aspirational. When launched, the Ault Blockchain may lack the attributes described herein. The design and functionality of the Ault Blockchain may be changed at any time, and you should not rely on any descriptions set forth herein. Nothing on this site constitutes an offer to sell or a solicitation of an offer to buy a security. Node Licenses are non-transferable software licenses, not investments. Rewards are variable and not guaranteed. Always review the official Terms & Conditions, Risk Disclosures, and Constitution before purchasing.



MARKET OPPORTUNITY - THE RWA FRONTIER

Real World Assets (RWAs) like tokenized stocks, bonds, real estate, and IP rights represent a multi-trillion dollar market

Tokenized financial instruments require legal enforceability and verified participant identity—both missing from most crypto-native platforms

Current options for on-chain trading of RWAs are limited and fragmented; no single platform to encompass everything

Institutions and fintech platforms are seeking regulatory-compliant infrastructure to bridge traditional and digital finance

Layer-1s are not designed for regulatory alignment or legal accountability limiting their use for established and institutional financial service firms

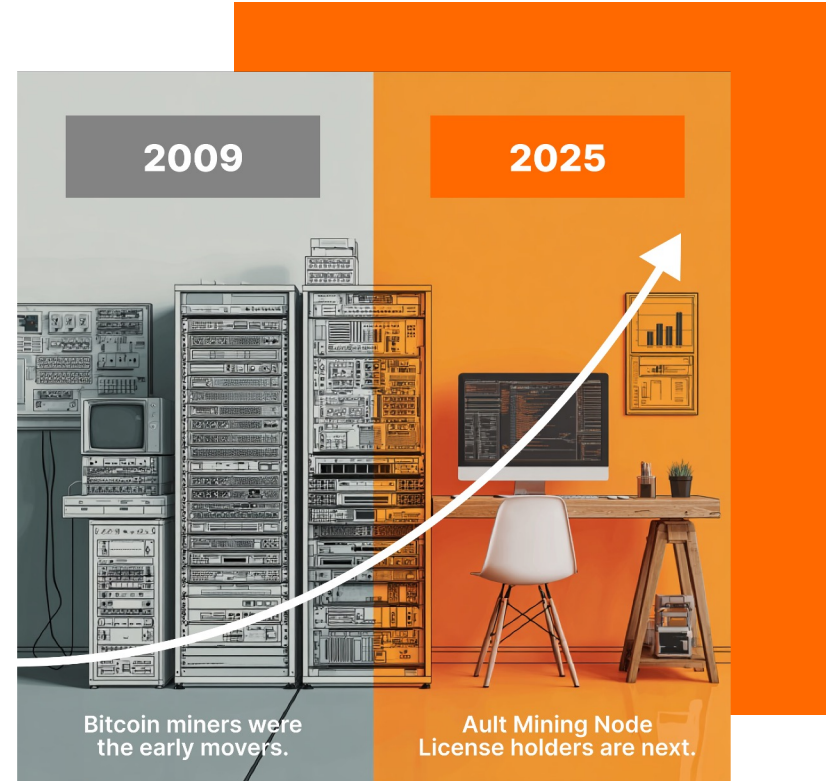


SOLUTION OVERVIEW - INTRODUCING AULT

Ault Blockchain is a layer-1 blockchain adapted from the Cosmos SDK

COMBINES

- Delegated Proof-of-Stake for validator consensus
- Hybrid Proof-of-Work with VRF for off-chain processes
- KYC and licensing for real-world legal compliance



The past success of Bitcoin and other cryptocurrencies does not guarantee any future performance of the Ault Blockchain, Ault Nodes, or \$AULT. The Ault Blockchain is not yet operational. Ault Blockchain is not designed to operate like the Bitcoin blockchain, and its success or failure will depend on factors independent of Bitcoin's success. \$AULT may never have any value. See the Terms and Conditions for more information.



Legal-first framework with identity-bound participation

Wyoming DAO structure provides legal clarity for both token holders and institutional partners

Enables 24/7 trading of tokenized stocks, real estate, and digital assets

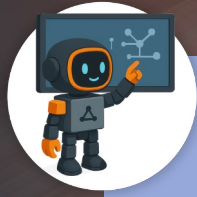
Supports secure, fast, and compliant financial infrastructure

THIS MAKES AULT IDEAL FOR

- Broker-dealers
- Investment platforms
- Fintech startups
- Retail traders seeking regulated environments



WHO WILL USE AULT

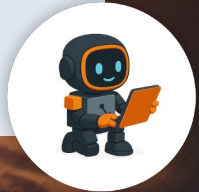


FINANCIAL SERVICES FIRMS

Financial institutions and fintechs, Trading platforms and exchanges, Data scientists and quant funds

DEVELOPERS

Build novel decentralized applications for their customers and the public





HOW IT WORKS

MINING NODES

- **Download** - Participants purchase and download a mining node license
- **Run** - run the software on their computer
- **Mine** - each epoch, run a VRF lottery to get elected to work on the next block
- **Compute** - perform off-chain work and earn protocol rewards for doing so
- **Vote** - participate in the DAO for governance and voting

VALIDATORS & DELEGATORS

- **Download** - download Ault Blockchain software based on Cosmos SDK
- **Stake or Delegate** - stake tokens or delegate to a block producer in the Active Set (Top 100 by stake)
- **Selection** - protocol selects Validators for block production based on weighted round-robin
- **Append** - Validators append blocks to Ault Blockchain
- **Earn** - earn gas fees and split with Delegators



HOW IT WORKS

FINANCIAL SERVICES FIRMS

- **Integrate** - connect your platform to Ault via API, SDK or smart contracts
- **Tokenize** - issue tokenized RWA assets on chain
- **Transact** - use AULT to pay gas fees for transactions
- **Settle** - use Ault Blockchain for 24/7 clearing and settlement
- **Access** - tap into askROI for institutional-grade data feeds and analytics

DEVELOPERS

- **Build** - using native modules in Cosmos SDK
- **Participate** - run nodes and participate in the network
- **Integrate** - access blockchain data using APIs and SDKs
- **Stream** - grab off-chain data from askROI
- **Support** - access official docs, guides, community forums



MINING NODES

Mining node details:

- Up to 1,000,000 mining nodes
 - 500,000 sold to public operators
 - 500,000 operated by Ault Capital Group (1:1 matching)
- Requires a \$2,500 license purchase
- Receives an NFT as their proof-of-ownership and token-gated access to the software
- No specialized hardware requirement





PARTICIPANT SUMMARY

MINING NODES

- Are third-party compute resources that provide off-chain resources such as storage, transaction and data processing, oracle services, AI inference and other off-chain needs that may arise as the network matures
- Earn a protocol reward, distributed daily over the course of 10 years
- VRF lottery system - equal distribution of work across all participants - ownership of more mining nodes equates to a larger pro-rata share of the protocol reward
- A centralized service that requires vetting and KYC

VALIDATORS

- Are third-party compute resources that validate transactions through a Proof-of-stake consensus mechanism built on the Cosmos SDK
- Must be elected into the “Active Validator Set” - top 100 staker including Delegate stake
- Add blocks to Ault Blockchain and earn gas fees paid by participants on the network
- Ensures sufficient distribution and decentralization while allowing for fast transaction finality and high throughput
- A decentralized, semi-anonymous and public service with no requirement for KYC



PARTICIPANT SUMMARY

DELEGATORS

- Are participants who commit their stake to a Validator in the Active Validator Set
- Are not, themselves, a Validator
- Do not need to download the SDK or maintain a local copy of the blockchain
- They earn a portion of their Validator's gas fees less any commissions
- No KYC requirement
- No requirement to mine, but can do so concurrently if they wish

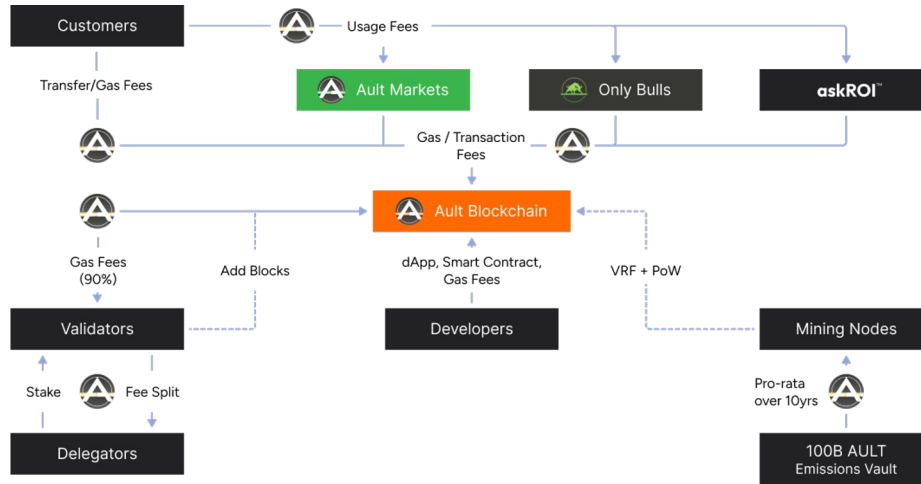


AULT
BLOCKCHAIN



TOKEN UTILITY (AULT)

Exclusive payment method across all Ault apps



Used for:

- Transaction (gas) fees
- Smart contract and on-chain dApp deployment
- Trading fees on Ault Markets and Only Bulls
- AI services on askROI
- Governance participation
- Node license and staking requirements



TOKEN UTILITY (AULT)

Mining Nodes:

- Earn daily protocol rewards based on network contribution (see token economics)
- Eligible for lending dividend rewards
- Can vote in the DAO (KYC req'd)

Validators:

- Are the top 100 stakers
- Earn 90% of all gas fees
- Initial Bond requirement - 10,000 AULT stake

Delegators:

- Are stakers that are not in the top 100
- Delegate their stake to a top 100 Validator
- Earn a pro-rata share of gas fees
- No bond requirement

TOKEN SINKS & SUSTAINABILITY

- Gas fees for every transaction
- Fees for trading on Ault Markets / Only Bulls
- Payments to use askROI
- 10% of gas fees to treasury
- Staking requirements for governance, validation

***see tokenomics document for more information**



CORE APPLICATIONS

The Core Applications are purpose-built products that launch alongside the Ault blockchain to immediately drive real-world usage, adoption, and token utility. These applications are developed and maintained by the Ault team to serve key verticals — trading, retail investing, and data intelligence — that benefit from blockchain-based infrastructure and real-time settlement.

AULT MARKETS

Institutional-grade trading terminal for digital assets and tokenized Real-World Assets (RWAs), delivering market data, analytics, and execution



ONLYBULLS

Retail-friendly trading app offering simplified access to Ault Markets' digital assets and tokenized products.



ASKROI

AI + Oracle engine for off-chain data and analytics, powering intelligent decision-making across the Ault ecosystem.



AULT LENDING

Corporate lending platform for public companies, leveraging blockchain-based transparency and settlement.



Launched with proven utility. Creates native demand for AULT. Serve as anchor tenants.
Create work for nodes from Day 1.



GOVERNANCE STRUCTURE



Formed as a Wyoming DAO LLC



Transparent on-chain voting with quorum (20% of votes)

**ONE
NODE**

One node = one vote (max 200,000 votes per entity)



DAO Treasury funded by protocol fees and dedicated token reserves

500K





Proposals require 500K \$AULT stake

10 DAYS

Default voting window length



COMPETITIVE ANALYSIS

FEATURE		 PYTH	 Chainlink	 SOLANA
Tokenized RWAs	✓	✗	✗	✗
KYC'd Nodes	✓	✗	✗	✗
DAO-based	✓	✗	✓	✓
Governance	✓	✗	✗	✗
Legal DAO (WY)	✓	✗	✗	✗
Built for HFT	✓	✗	✗	✓



Roadmap

Q3 2025

Node sales start

Q1 2026

Token launch

Q2 2026

askROI + Only
Bulls live

Q3 2026

Cross-chain
integrations

Q4 2026

RWA
tokenization
expansion



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EMAIL

sales@aultnodes.com



WEBSITE

<https://aultnodes.com/>